UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re:)	
AMERICAN PRODUCT DISTRIBUTORS, INC.,)	Case No: 09-33328 Chapter 11
Debtor.)))	

DEBTOR'S CORPORATE OWNERSHIP STATEMENT PURSUANT TO BANKRUPTCY RULE 7007.1 (a) STATEMENT

COMES NOW the Debtor AMERICAN PRODUCT DISTRIBUTORS, INC., through undersigned counsel, and states that it is a corporation organized under the laws of the state of North Carolina with its principal place of business in the State of North Carolina. As of the date the above captioned Bankruptcy case, there have been and are no other corporate entities, that directly or indirectly, own 10% or more of any class of the Debtor's equity interests.

Debtor shall file a supplemental statement upon any change in circumstance that renders this Corporate Ownership Statement inaccurate.

DATED this 1st day of December, 2009.

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